

RESERVE YOUR TABLE AT THE TURNAROUND CAPITAL FORUM



TURNAROUND CAPITAL FORUM

AND NETWORKING RECEPTION

THURSDAY, FEBRUARY 2, 2023 | 3:30 P.M. – 5:30 P.M.

EXCLUSIVE EXHIBIT OPPORTUNITIES

ABOUT THE TURNAROUND CAPITAL FORUM AND NETWORKING RECEPTION

Open to all registered conference attendees, the Turnaround Capital Forum and Networking Reception offers a unique opportunity for capital providers and asset based lenders in distressed deal flow, including investment bankers and intermediaries that specialize in distressed transactions; turnaround consultants and CROs; bankruptcy attorneys and accountants; workout officers; and others.

COMPANIES MUST MEET THE FOLLOWING CRITERIA IN ORDER TO SECURE A TABLE:

- \$100 million or more in available investment capital
- Dedicated distressed investing team
- Primarily North American investments
- Application approval by Turnaround Capital Forum planning committee

EXHIBITOR TABLE WILL RECEIVE THE FOLLOWING BENEFITS:

- (1) One six-foot table, (2) two chairs, and (1) one 24 x 6 on-site table sign
- (1) One complimentary registration for Turnaround Capital Forum ONLY
- Opportunity to purchase (1) one discounted registration to the 2023 TMA Distressed Investing Conference
 - TMA member = \$995;
 - Non-member = \$1,579
- Company name (hyperlinked) and listing on conference website and mobile app
- Company logo (hyperlinked) and listing in Capital Forum pre-conference emails
- Conference attendee list pre- and post-conference

EXHIBIT SPACE IS LIMITED.
RESERVE YOUR TABLE TODAY!



2023 TMA DIC PARTNERSHIP PROSPECTUS

If interested in becoming a TMA partner, please contact **Scott Zeller**, Director, Sponsorship & Business Development, at 312-578-2047 or szeller@turnaround.org.

INSTALLATION/TEAR-DOWN/ TABLE MATERIALS

Set-up: Thursday, February 2,
1:00 p.m. - 3:30 p.m.

Event: Thursday, February 2,
3:30 p.m. - 5:30 p.m.

Tear-down: Thursday, February 2,
5:30 p.m. - 6:00 p.m.

Venue: Encore at The Wynn in
Las Vegas, Nevada

The Turnaround Capital Forum will
begin promptly at 3:30 p.m. on Thursday,
February 2, 2023.

All tables must be set up and staffed
by 3:30 p.m.

**Companies are encouraged to display the
following items only:**

- Printed promotional materials
- Table runner(s) / tablecloths
- Tabletop signs or retractable
banners only
- Giveaways (optional)

Please note that the tables are not
intended to serve as exhibit booth space;
non-tabletop signs, booth constructions,
apparatus, equipment, lighting fixtures,
etc. are not permitted. Any materials
remaining at the close of the Capital
Forum will be discarded. TMA is not
responsible for lost or stolen items.

SHIPPING OF MATERIALS

Materials should be shipped to your
attention to the hotel. TMA is not
responsible for receiving your collateral/
material. You are required to retrieve
and display your company materials.
Shipping information will be sent to all
participating companies.

Any and all fees associated with shipping/
storage/drayage of your exhibit materials
is the sole responsibility of the exhibitor.

RULES AND REGULATIONS

The application for participating in the
Turnaround Capital Forum is subject to the
approval of TMA. Upon acceptance of this
application, the company shall be bound by
the rules and regulations set forth by TMA,
as well as by the Encore at the Wynn, at the
time of contract approval and at any point
thereafter.

ELIGIBILITY

TMA reserves the right to exercise its
sole discretion in acceptance or refusal
of applications for table space at the
Turnaround Capital Forum. During the
Capital Forum, TMA may restrict the use
of persons, things, conduct, and/or printed
matter and reserves the right to require
the immediate withdrawal of any table
space that is believed to be injurious to the
purpose of the Association. In the event
of such restriction or eviction, TMA is not
liable for any refund of fees or any other
related expense.

ASSIGNMENT OF SPACE

Space is limited and will be allocated by
TMA on a first-come, first-served basis.
Participants will receive notice of their
table assignment within one week of the
event. Tables will be assigned in the order
in which contracts were received.

REFUNDS/CANCELLATION OF SPACE OR EVENT

Please notify Scott Zeller at szeller@turnaround.org by Monday January 19th, 2023 in order to receive a Full Refund of your exhibit table attendee fee. No refunds will be made after Monday January 19th, 2023. If TMA should be prevented from holding the conference and/or Capital Forum by reason of any cause beyond its control (such as, but not limited to, damage to buildings, riots, labor disputes, acts of government, or acts of God) or if it cannot permit a company to occupy the table due to causes beyond its control, then TMA has the right to cancel the event with no further liability to the company.

FAILURE TO OCCUPY SPACE

Any table space not occupied by Thursday, February 2, at 3:30 p.m., for which special arrangements have not been made, may be reassigned by TMA.

USE OF SPACE

No company shall assign, sublet, or share the space allotted with another company or individual without the knowledge and consent of TMA. Each company is charged with knowledge of any compliance with all laws, ordinances, and regulations pertaining to health, fire prevention, and public safety. No company may provide food and beverage at their display space without permission from TMA. If permissible, all arrangements must be made through the Encore at The Wynn.

SECURITY

Only registered conference attendees may participate in this unique networking event. All capital providers and attendees will be required to wear a name badge, to be picked up at Registration Desk at Encore at the Wynn. Name badges are not transferable.

Capital Forum exhibitors are only permitted to access the capital forum reception unless an exhibitor has also registered to attend the 2023 Distressed Investing Conference.



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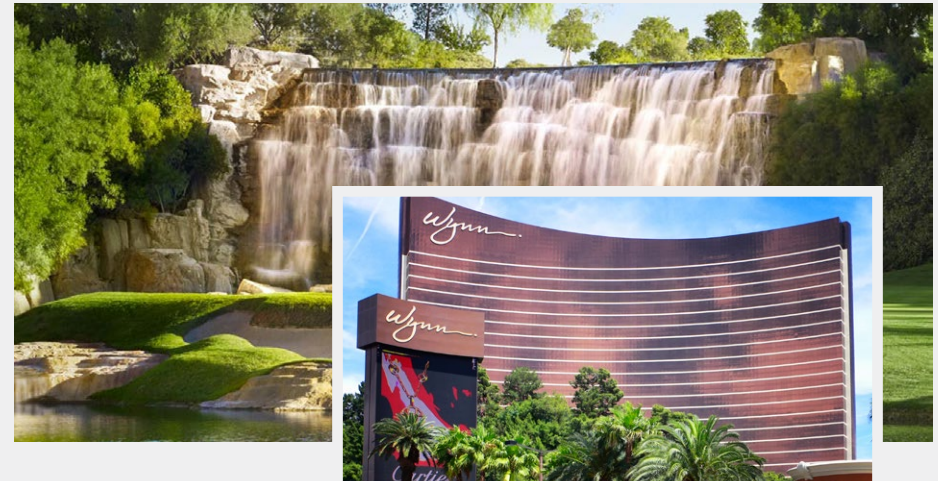
LIABILITY, INSURANCE, AND SECURITY

TMA and its directors, officers, employees, agents, representatives, and successors shall not be liable for, and are hereby released from, any claims, liabilities, losses, damages, costs, or expenses relating to or arising out of any injury to any personnel of participating companies or to any other person or any loss of or damage to any property of participating companies or any other property where such injury, loss, or damage is incident to, arises out of, or is in any way connected with the participation in the Turnaround Capital Forum. The company shall be responsible for any such injury, loss, or damage or any expenses relating thereto, and the participating company agrees to protect, indemnify, hold harmless, and defend TMA and its directors, officers, employees, agents, representatives, and successors against all such claims, liabilities, losses, damages, costs, and expenses, including reasonable attorney's fees and costs of litigation, provided that the foregoing shall not apply to injury, loss, or damage caused by or resulting from the sole negligence of TMA and its directors, officers, employees, agents, representatives, and successors. In addition to the foregoing, the participating company agrees that it will make no claim of any kind against TMA and its directors, officers, employees, agents, representatives, and successors for any injury, loss, cost, or damage of any nature or character whatsoever, including without limiting the foregoing, any claim for damage to the participating company's business by reason of the failure to hold the conference or to provide space for any table or the removal of the table, or for any action of TMA and its directors, officers, employees, agents, representatives, and successors in relation to the table, the participant, or the conference.

AMENDMENTS

Any and all matters and questions not specifically covered by the preceding regulations shall be subject to the decision of TMA. These rules and regulations shall be binding. Companies shall be notified in writing of any amendments to these regulations.

ACCOMMODATIONS AT THE ENCORE AT THE WYNN LAS VEGAS



ENCORE AT THE WYNN LAS VEGAS

3131 S. Las Vegas Blvd.
Las Vegas, NV 89109

Reserve hotel rooms online: distressed.turnaround.org

Discounted Room Rate: \$259.00/night + taxes/fees

Hotel Reservation Deadline: Friday, January 14, 2023

TMA strongly encourages you to make your hotel reservation early, as the hotel and discount block may sell out prior to the reservation deadline. After the deadline, reservations will be accepted on a space-available basis and higher rates may apply. TMA will not be able to provide assistance in securing reservations after the deadline of Friday, January 14, 2023



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TURNAROUND CAPITAL FORUM & RECEPTION CONTRACT & REGISTRATION



Exhibitor Company Information

Full name		Goes by/nickname (for badge)	
Capital Forum company name			
Address	City	State	ZIP
Company website	Phone	Email	

Choose which best describes your area of specialty (choose only one – this will be indicated on your name badge and conference app profile to help facilitate networking):

- | | | |
|--|--|--|
| <input type="checkbox"/> Turnaround Consultant | <input type="checkbox"/> Asset Based Lender | <input type="checkbox"/> Government |
| <input type="checkbox"/> Financial Advisor | <input type="checkbox"/> Investor/Capital Provider | <input type="checkbox"/> Marketing/Comms |
| <input type="checkbox"/> Attorney | <input type="checkbox"/> Investment Banker | <input type="checkbox"/> Academic |
| <input type="checkbox"/> Judge | <input type="checkbox"/> Liquidator | <input type="checkbox"/> Media |
| <input type="checkbox"/> Lender | <input type="checkbox"/> Appraiser | <input type="checkbox"/> Other |

Special Needs



Check here if you have any special needs or requests, including dietary restrictions.

Capital Forum Company Personnel Registration Fees

<input type="checkbox"/>	Turnaround Capital Forum Exhibitor Table + One (1) Capital Forum Registration Only Access to the Turnaround Capital Forum only. Limit one (1) exhibitor table per registered company.	COMPLIMENTARY
<input type="checkbox"/>	One (1) Additional Capital Forum exhibitor registration. Access to the Turnaround Capital Forum only (Please complete below) (Limited to one (1) per exhibiting company)	\$249
<input type="checkbox"/>	Spouse/Guest Capital Forum exhibitor Registration Only applicable to non-industry guests attending Capital Forum only, accompanying a registered attendee. (Limited to one (1) per exhibiting company) Full Name: _____ Nickname (for badge): _____ City: _____ State: _____	\$249
<input type="checkbox"/>	YES! I am also interested in registering for the 2023 Distressed Investing Conference. Please send me attendee registration information.	

Additional Capital Forum Exhibitor Registration Information

Full name		Goes by/nickname (for badge)	
Capital Forum company name			
Address	City	State	ZIP
Company website	Phone	Email	

Choose which best describes your area of specialty (choose only one – this will be indicated on your name badge and conference app profile to help facilitate networking):

- | | | |
|--|--|--|
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| <input type="checkbox"/> Attorney | <input type="checkbox"/> Investment Banker | <input type="checkbox"/> Academic |
| <input type="checkbox"/> Judge | <input type="checkbox"/> Liquidator | <input type="checkbox"/> Media |
| <input type="checkbox"/> Lender | <input type="checkbox"/> Appraiser | <input type="checkbox"/> Other |

TURNAROUND CAPITAL FORUM & RECEPTION CONTRACT & REGISTRATION



Special Needs



Check here if you have any special needs or requests, including dietary restrictions.

Questions

Please direct all Capital Forum/sponsorship questions to **Scott Zeller, Director, Sponsorships and Business Development**, at szeller@turnaround.org or 312-578-2047, and direct all other registration questions to conferences@turnaround.org.

Video and Photographs

By attending this event, you agree that your voice and/or image may be recorded, used and distributed with the broadcast or other media distribution of this event.

Cancellation Policy

Notification of cancellation must be submitted in writing via email to conferences@turnaround.org. Cancellations will not be reviewed or processed until they are received in writing. Phone cancellations are not accepted. Cancellations received on or before Monday, January 19, 2023, will be refunded 100% of all Capital Forum registration fees. Cancellations or registrations received after the cancellation deadline of Monday, January 19, 2023, will not be eligible for a refund. Refunds will be issued no later than February 4, 2023.

Entire cancellation form on distressed.turnaround.org. Spouse/Guest Registration: Attendee will receive a refund for the full registration less a \$150 processing fee through Monday, January 19, 2023. Spouse/Guest Registrations are non-refundable after the cancellation deadline of Monday, January 19, 2023.

Substitution Policy

Substitutions are only permitted on the day of cancellation. conferences@turnaround.org for consideration. Phone substitutions are not accepted. Please note that substitutions made after Monday, January 19, 2023, may not be reflected on the registration list. The substitute must be from the same firm as the original registrant and the substitution notice must contain accurate contact information for the new registrant; otherwise, TMA cannot guarantee an accurate listing on the registration list. Substitute registrants with different membership status and/or registration category will be invoiced the difference in registration fees.

By registering to exhibit and attend the 2023 Turnaround Capital Forum and Networking Reception, you agree to abide by all COVID guidelines set forth by TMA and CDC Guidelines. Onsite Health Policies and safety protocols are available at distressed.turnaround.org. Any questions can be directed to conferences@turnaround.org

Authorized Signer & Payment for Additional Attendee(s)

Completion of this form implies understanding of and compliance with TMA's registration policies as detailed in conference marketing materials and on distressed.turnaround.org. You agree to participate as a capital provider and that all terms will be abided. Entire cancellation form on distressed.turnaround.org.

Total due: _____ (All prices are in USD)	
Pay by Check Payable in U.S. funds to Turnaround Management Association	
<input type="checkbox"/> Check number: _____	
Pay by Credit Card <input type="checkbox"/> Visa <input type="checkbox"/> MasterCard <input type="checkbox"/> American Express	
Credit card number _____	
Expiration date _____	Security code _____
Name on credit card (please print) _____	Authorized Signature _____

Send completed forms to:

Scott Zeller
Director, Sponsorships and
Business Development
szeller@turnaround.org

Turnaround Management Association
150 North Wacker Drive, Suite 1900
Chicago, IL 60606

Visit distressed.turnaround.org for all policies and the most up-to-date information.

